

**City of Bristol
Comprehensive Annual Budget**

Table of Contents

	Page	Section
Table of Contents	i-vi	TOC
Elected and Appointed Officials	1-2	TOC
Distinguished Budget Presentation Award	3	TOC
Mayor's Proclamation	4-5	TOC
Assessor's Grand List	6	TOC
Mill Rate Recap	7-8	TOC
Transmittal Letter		
Chairman's Transmittal Letter	9-12	TL
Comptroller's Transmittal Letter	13-24	TL
Reader's Guide		
Guide to the Document	25-28	RG
City Map	29	RG
Governance Map	30	RG
Description of Government/History	31	RG
Organization Chart	32	RG
Full-time Positions Summary	33-35	RG
Budgetary Process		
The Budget Cycle	35	RG
Budget Cycle Descriptions	36-37	RG
General Budgetary Controls	37	RG
Performance Measurement	37	RG
Budgetary Basis	37-38	RG
Fund Structure	38-40	RG
Functional Relationships	41-42	RG
Glossary of Terms	43-49	RG
Acronyms	50-51	RG
Population Trends	51	RG
Value of City Services	52	RG
Housing Inventory/ Housing Values	52	RG

Section Tabs Summaries					
TOC	Table of Contents	PW	Public Works	EF	Enterprise Fund
TL	Transmittal Letter	HSS	Health and Social Services	ISF	Internal Service Fund
RG	Readers Guide	BOE	Board of Education	CBS	Capital Budget Summary
PI	Policy Initiatives	L	Libraries	AP	Appendix
BP	Budgetary Profiles	PR	Parks and Recreation		
OBS	Operating Budget Summary	DS	Debt Service		
GG	General Government	MS	Miscellaneous		
PS	Public Safety	SR	Special Revenue Funds		

City of Bristol Comprehensive Annual Budget

Table of Contents

	Page	Section
Policy Initiatives		
Mission Statement	53	PI
Policy Executive Guidelines	54	PI
Policy Departmental and Agency Budget Requests	54	PI
Policy Revenues	55	PI
Policy Board of Finance Review and Approval	55	PI
Policy Past Trends	55	PI
Policy Current Events	56	PI
Policy Comptroller Assistance to Board of Finance	56	PI
Policy Emerging Issues	56-57	PI
Policy Other Funds	58-59	PI
General Fund Balance Policy	60-61	PI
Key Financial Policies	61-63	PI
GASB 45	63	PI
Debt Policy	64-72	PI
Fixed Asset Policies and Procedures	73-80	PI
Budgetary Profiles		
Budgetary Profiles Overview (graph)	81	BP
Sources of Funds Summary	82	BP
Uses of Funds Summary	83	BP
Summary of Operating Budget Appropriations Comparative Schedule	84	BP
Projected Financial Condition- All Funds	85	BP
Projected Financial Condition- General Fund	86	BP
Projected Financial Condition- Enterprise Fund	87	BP
Projected Financial Condition- Internal Service Fund	88	BP
Summary of Sources & Uses of Funds Comparative Schedule- General Fund	89	BP
Summary of Sources & Uses of Funds Comparative Schedule- Enterprise Fund	90	BP
Summary of Sources & Uses of Funds Comparative Schedule- Internal Service	91	BP
Summary of Sources & Uses of Funds Comparative Schedule- All Funds	92	BP
Combined Budgetary Schedule Revenue & Fund Sources	93-98	BP
Combined Budgetary Schedule Expenditure & Appropriation Uses by Function	99-100	BP
Operating Budget Summary		
Comparative Summary of Sources and Uses of Funds	101	OBS
Revenue Analysis	102-103	OBS
Revenue Summaries	103-108	OBS
Revenue Trends	109-110	OBS
Fund Balances	112-114	OBS
Revenues - General Fund	114-117	OBS
Uses of Funds Summary	118	OBS
Expenditures	118-121	OBS
Budget Document Organization	122	OBS

Section Tabs Summaries					
TOC	Table of Contents	PW	Public Works	EF	Enterprise Fund
TL	Transmittal Letter	HSS	Health and Social Services	ISF	Internal Service Fund
RG	Readers Guide	BOE	Board of Education	CBS	Capital Budget Summary
PI	Policy Initiatives	L	Libraries	AP	Appendix
BP	Budgetary Profiles	PR	Parks and Recreation		
OBS	Operating Budget Summary	DS	Debt Service		
GG	General Government	MS	Miscellaneous		
PS	Public Safety	SR	Special Revenue Funds		

**City of Bristol
Comprehensive Annual Budget**

Table of Contents

	Page	Section
General Government		
General Government Summary	123	GG
City Council	124-125	GG
Mayor's Office	126-127	GG
Probate Court	128-129	GG
Registrars of Voters	129-132	GG
Assessor	133-135	GG
Board of Assessment Appeals	136-137	GG
Tax Collector	137-139	GG
Purchasing	139-142	GG
Comptroller	142-145	GG
City Treasurer	146-148	GG
Information Systems	148-151	GG
Personnel & Claims	152-154	GG
Corporation Counsel	154-156	GG
City Clerk	157-159	GG
Board of Finance	160-162	GG
Aging Services	162- 165	GG
Veterans' Services	165-168	GG
CCRPA (Central CT Regional Planning Agency)	168-170	GG
Youth Services	170-176	GG
Interdistrict Cooperative Program	177-178	GG
Community Promotions	178-181	GG
Commission for Persons with Disabilities	181-183	GG
Bristol Transportation Commission	183-184	GG
F.O.I. Advisory Board	184	GG
Charter Revision Commission	184-185	GG
Board of Ethics	185-186	GG
Public Safety		
Public Safety Summary	187	PS
Police Administration	188-191	PS
Police Maintenance	192-193	PS
Police Patrol & Traffic	193-195	PS
Police Criminal Investigation	196-197	PS
Police Special Services	197-198	PS
Police Communications	198-199	PS
Fire Department	200-206	PS
Animal Control	206-208	PS
Emergency Management Services (Civil Preparedness)	209-210	PS
Building Inspection	210-211	PS
Local Emergency Planning Committee (LEPC)	212-214	PS

Section Tabs Summaries			
TOC	Table of Contents	PW	Public Works
TL	Transmittal Letter	HSS	Health and Social Services
RG	Readers Guide	BOE	Board of Education
PI	Policy Initiatives	L	Libraries
BP	Budgetary Profiles	PR	Parks and Recreation
OBS	Operating Budget Summary	DS	Debt Service
GG	General Government	MS	Miscellaneous
PS	Public Safety	SR	Special Revenue Funds
		EF	Enterprise Fund
		ISF	Internal Service Fund
		CBS	Capital Budget Summary
		AP	Appendix

City of Bristol Comprehensive Annual Budget

Table of Contents

	Page	Section
Public Works Department		
Public Works Department Summary	215	PW
Public Works Mission Statement	216	PW
Administration	217-220	PW
Engineering	220-223	PW
Land Use	223-226	PW
Building Maintenance Division	226-228	PW
Streets	228-232	PW
Solid Waste	232-235	PW
Garage	236-238	PW
Snow Appropriation	238-240	PW
Capital Improvements (PW only)	241	PW
Railroad Maintenance	241-242	PW
Other Public Buildings	242-243	PW
Composting	244-245	PW
Street Lighting	246	PW
 Health & Social Services Department		
Health & Social Services Summary	247	HSS
Community Services	248-250	HSS
Bristol/Burlington Health District	250-253	HSS
Blight Committee	253-255	HSS
Bristol Preschool Child Care Center, Inc.	255-256	HSS
Health & Social Services Agencies	256-264	HSS
North Central Regional Mental Health Board	256-257	HSS
Visiting Nurse Association	257-258	HSS
St. Vincent DePaul Society	259	HSS
C-Med-NCC/Emergency Medical Service	259	HSS
Substance Abuse Action Council	260	HSS
West Cemetery	260	HSS
Mayor's Task Force on HIV/AIDS	260-261	HSS
Community Health Center	261	HSS
School Readiness Program	262-264	HSS
 Board of Education		
Board of Education Summary	265-268	BOE
Board of Education Expenditure Objects	267	BOE
 Libraries Summary		
Main Library	269-273	L
Manross Library	274-275	L
Library Bequest	276	L
Library Expansion Project	276	L
	277	L

Section Tabs Summaries					
TOC	Table of Contents	PW	Public Works	EF	Enterprise Fund
TL	Transmittal Letter	HSS	Health and Social Services	ISF	Internal Service Fund
RG	Readers Guide	BOE	Board of Education	CBS	Capital Budget Summary
PI	Policy Initiatives	L	Libraries	AP	Appendix
BP	Budgetary Profiles	PR	Parks and Recreation		
OBS	Operating Budget Summary	DS	Debt Service		
GG	General Government	MS	Miscellaneous		
PS	Public Safety	SR	Special Revenue Funds		

City of Bristol Comprehensive Annual Budget

Table of Contents

	Page	Section
Park & Recreation		
Park & Recreation Summary	279-282	PR
Birges Pond & Hoppers	282	PR
Peck Park	283	PR
Page Park	283	PR
Memorial Boulevard	284	PR
Muzzy Field	285	PR
Rockwell Playground	286	PR
Rockwell Park	287	PR
Recreation Program	288	PR
Park Bequest	288	PR
Dennis Malone Aquatic Center	289	PR
Park Allocation Totals	290	PR
Administration Distribution	290	PR
Equipment/Maintenance Distribution	291	PR
Recreation Revolving Account	291	PR
Park Facility Location and Facilities	292-294	PR
Debt Service		
Debt Service Summary	295-301	DS
Schedule of Debt Limitation	301	DS
Rating Guide	302	DS
Long Term Debt Principal Payments	302	DS
Long Term Debt Interest Payments	302	DS
Debt Service Transfers Out	302	DS
Debt Service Charts	303-304	DS
Bond Ratings	305	DS
Debt Summary and Long-term debt	304-306	DS
Water Debt	307-308	DS
General Improvement Debt Schedule	308	DS
School Debt Schedule	308	DS
Sewer Debt Schedule	308-309	DS
Approved and Unissued Debt	310	DS
Miscellaneous Section		
Miscellaneous Section Expenditure Summary	311-312	MS
Retirement Benefits	312	MS
Employee Benefits	313	MS
Heart and Hypertension	313-314	MS
General City Insurance	314-315	MS
All Other	315-316	MS
Operating Transfers Out	316-317	MS
Public Buildings	317-318	MS

Section Tabs Summaries					
TOC	Table of Contents	PW	Public Works	EF	Enterprise Fund
TL	Transmittal Letter	HSS	Health and Social Services	ISF	Internal Service Fund
RG	Readers Guide	BOE	Board of Education	CBS	Capital Budget Summary
PI	Policy Initiatives	L	Libraries	AP	Appendix
BP	Budgetary Profiles	PR	Parks and Recreation		
OBS	Operating Budget Summary	DS	Debt Service		
GG	General Government	MS	Miscellaneous		
PS	Public Safety	SR	Special Revenue Funds		

City of Bristol Comprehensive Annual Budget

Table of Contents

	Page	Section
Special Revenue Funds		
Special Revenue Funds Summary	319-320	SR
Equipment Building Sinking Fund - Fund 101	320	SR
Community Development Act (BDA) - Fund 104	321-328	SR
Sewer Operating & Assessment Fund (WPC) - Fund 118	328-334	SR
Solid Waste Disposal Fund – Fund 121	335	SR
School Lunch Program – Fund 127	336-337	SR
Pine Lake Challenge Course – Fund 132	338-339	SR
LOCIP – Fund 134	340	SR
Water Department (Enterprise Fund)	341-346	EF
Internal Service Fund		
Internal Service Fund Summary	347-354	ISF
Health Benefits Fund (116)	351	ISF
New Workers’ Compensation Fund (119)	352	ISF
Old Workers’ Compensation Fund (120)	352	ISF
Capital Budget		
Capital Budget Summary	355-372	CBS
Overview	355	CBS
Capital Budget Legal Requirements	355-357	CBS
Capital Budget Funding Sources	357	CBS
Project Scheduling	358	CBS
Capital Budget Highlights	358-361	CBS
Impact of Capital Budget on Operating Budget	361	CBS
Capital Budget Department & Funding Summary	363-364	CBS
Capital Budget and Five Year Program Summary	365	CBS
Capital Budget Project Profiles	366-372	CBS
Appendix		
General Governmental Expenditures and Operating Transfers Out	373-374	AP
General Governmental Revenues and Operating Transfers In	375-376	AP
Property Tax Levies and Collections	377-378	AP
Assessed and Estimated Actual Value of Taxable Property	379-380	AP
Comparative Assessed Valuations of Taxable Property	381-382	AP
Special Assessment Collections	383	AP
Ratio of Net Bonded Debt to Assessed Value & Per Capita	384	AP
Ratio of Annual Debt Service Expenditures for Long-Term Debt	385	AP
Per Capita Ratios	386	AP
Summary of General Fund Financial Ratios	387	AP
Principal Taxpayers	388	AP
Miscellaneous Statistics	389-391	AP
Composition of Population	389	AP
Transportation	390	AP
Building Permits Issued	391	AP
City of Bristol Land Use	392	AP
Full-time Position Summaries	393-400	AP
Municipal Rankings	401	AP
Index	402-404	AP

Section Tabs Summaries			
TOC	Table of Contents	PW	Public Works
TL	Transmittal Letter	HSS	Health and Social Services
RG	Readers Guide	BOE	Board of Education
PI	Policy Initiatives	L	Libraries
BP	Budgetary Profiles	PR	Parks and Recreation
OBS	Operating Budget Summary	DS	Debt Service
GG	General Government	MS	Miscellaneous
PS	Public Safety	SR	Special Revenue Funds
		EF	Enterprise Fund
		ISF	Internal Service Fund
		CBS	Capital Budget Summary
		AP	Appendix

**City of Bristol
Elected and Appointed Officials
For Fiscal Year 2007**

Executive (Elected)

Mayor **William T. Stortz**
(Member of Board of Finance, City Council and Chairman of the Joint Board)

Members of Council (Elected)

7 Members

First District **Arthur J. Ward**

Michael B. Rimcoski

Second District **Kevin C. McCauley**

Ellen Zoppo-Sassu

Third District **Craig M. Minor**

Frank N. Nicastro, Sr.

Board of Finance (Appointed)

9 Members

Chairman **Richard J. Miecznikowski**

Vice Chairman **Roald Erling**

Commissioners **Delores Capers**

Robert J. Dunlap

Ronald C. Messier

Donald Soucy

John E. Smith

Christopher Ziogas

Board of Education (Elected)

9 Members

Chairman **Barbara Y. Doyle**

Vice Chairperson **Julie M. Luczkow**

Secretary **Kimberly A. B. Fabrizio**

Commissioners **Jane E. Anastasio**

Kizzy G. Hernandez

Gloria J. Marino

Thomas P. O'Brien

Michael J. Uchalid

Christopher C. Wilson

Elected and Appointed Officials- continued

General Government (Elected)

Registrar of Voters (D)	Robert Badal
Registrar of Voters (R)	Ellie Klapatch
Treasurer	Patti D. Ewen

City of Bristol Component Unit (Entity)

Bristol/Burlington Health District	Dr. Patricia J. Checko, PH
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Enterprise Fund

Water Department Superintendent	Leonard Valentino
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General Government

Chief Assessor	Richard J. Lasky
Tax Collector	Mildred Funk
Purchasing Agent	Roger D. Rousseau
Comptroller	Glenn S. Klocko
Assistant Comptroller	Robin L. Manuele
Personnel Director	Diane Ferguson
Corporation Counsel	Richard E. Lacey
Town and City Clerk	Therese Pac
Commission on Aging, Director	Peggy Sokol
Inland Wetland Agency Chairman	Lee W. Levesque, Jr.
Veterans/Handicapped Service Director	Alphonse Santucci
Youth Commission Director	Eileen McNulty
City Planner	Alan L. Weiner
Planning Secretary and City Engineer	Paul A. Strawderman
Zoning Enforcement Officer	Guy Morin
Police Chief	John DiVenere
Fire Chief	Jon Pose
Civil Preparedness Director	Richard B. Ladisky
Local Emergency Preparedness Coordinator	Edmund Luczkow
Sealer of Weights & Measurers	Angelo Lapadula
Building and Zoning Official	Guy Morin
Director of Public Works	Walter E. Veselka
Social Services Director	Kathleen Plourde
Library Director	Francine Petosa
Superintendent of Parks and Recreation	Edward Swicklas
Bristol Development Authority Director	Jonathan Rosenthal
Assistant Director PWD/WPC Manager	Brian W. Fowkes
Superintendent of Schools	Michael J. Wasta, Ph.D
Assistant to the Superintendent for Business	William Smyth

BUDGET AWARD

National Recognition for the City of Bristol's Budget Documents

The City of Bristol's annual budget documents are submitted for review by the Government Finance Officers Association (GFOA). GFOA has established a program for the review of budget documents to ensure that budget documents serve four distinct functions, by meeting certain criteria established by career budget officials from throughout the United States and Canada, The four functions that must be met are:

1-The budget must serve as a policy document for elected officials and administration to convey how the organization will operate, and what process will be used to adopt and amend the annual budget.

2-The budget must serve as an operations guide to the departments and agencies that receive funding through the budget. That includes identifying the resources (dollars and staffing) to be provided and the objectives to be met.

3-The budget must serve as a financial plan, divulging all sources of funding and how those sources will be used. The budget should show data for multiple years so that the new budget can be compared with prior year's data.

4-The budget must serve as a communications device to convey essential information to the diverse groups who use budget information - elected officials, the public, the news media, other governments, bond rating agencies and investors. The purpose is served through a variety of devices: charts and tables, summary explanations, a glossary, assumptions, policies, etc.

The City of Bristol has received GFOA's Distinguished Budget Presentation Award for its most recent budget document, for FY 2006 Annual Budget and for the past five years.

The GFOA award is good for a single year. The City of Bristol believes its FY 2007 budget documents will continue to conform with program requirements and will submit them to GFOA to determine the City's eligibility for another award. Continued participation ensures that documents prepared by City staff continue to convey information in a usable form for the variety of groups who use the budget document.





Shown on the next two pages are the Mayor's Proclamation for the General Fund Budget that was adopted on May 15, 2006.

In addition, the Grand List is shown as well as the Mill-Rate Calculation sheet.

- **The Mayor's Proclamation is the official statement issued by the Mayor at the end of the budget process and is recorded by the City Clerk as official language for the General Fund budget adoption.**
- **The Grand List is shown as a reference to the City's net taxable property. This is useful in determining City growth. The Assessor's Grand list includes and exemptions or additions that are made by the Board of Assessment Appeals.**
- **The Mill-Rate Calculation sheet shows a comparison between the 2005-2006 adopted budget and the 2006-2007 adopted budget. The amounts shown reflect all the deductions made by the Grand List and include an uncollectible tax amount, which gives the City a tax revenue collection estimation for the next budget year.**



MAY 15, 2006

**MAYOR WILLIAM T. STORTZ DECLARES BUDGET EFFECTIVE
AT MAY 15, 2006 SPECIAL JOINT BOARD MEETING**

“WHEREAS, Section 25 (l) of the City Charter provides that upon completion of the budget by the Board of Finance, the same shall be submitted to a Joint Board Meeting of the City Council and the Board of Finance; and

WHEREAS, no changes in the budget as prepared and passed by the Board of Finance have been voted on at a joint meeting duly called;

THEREFORE, The budget as presented by the Board of Finance, is the budget of the City of Bristol for the fiscal year beginning July 1, 2006 and ending June 30, 2007.”

Mayor Stortz presented the official adopted budget for the 2006-2007 fiscal year to Town and City Clerk Therese Pac.

**GENERAL CITY TAX RATE OF 34.21 MILLS LAID ON THE
GRAND LIST OF 2005**

On motion of Commissioner Miecznikowski seconded by Commissioner Dunlap, it was voted: *“That a tax rate of 33.33 mills be laid on the Grand List of 2005 for the General City to wit- \$158,205,335 grand list with the first payment due and collectible on the 1st day of July, 2005, and the second payment to be due and collectible on the 1st day of January, 2006.”*

**MAYOR OR ACTING MAYOR AND CHAIRMAN OF BOARD OF
FINANCE AUTHORIZED TO SIGN RATE BOOKS.**

On motion of Councilmember Ward, seconded by Commissioner Dunlap, it was voted: “That the Mayor or Acting Mayor and the Chairman of the Board of Finance be authorized to sign the necessary rate books for the Tax Collector.”



October 1, 2005 Grand List
Prior to Board of Tax Review

	<u>Gross</u>	<u>Exemptions</u>	<u>Net</u>
Real Estate	\$2,451,740,480	\$ 36,522,590	\$2,415,217,890
Personal Property	356,017,480	118,658,880	237,358,600
Motor Vehicle	337,005,880	3,227,560	333,778,320
Total	\$3,144,763,840	\$158,409,030	\$2,986,354,810
 Net Assessment Freeze			 657,660
Net Assessment Elderly Program 58,519,242			
Elderly Frozen Taxes			6,669
Owner Elderly Benefit			393,714
Vet-A Exemptions			2,928,640
Personal Property Mfg. State Reimbursement			117,067,780
Enterprise Zone State Reimbursement			3,541,540
Real Estate, Motor Vehicle Vet-A Exemptions, Personal Property Mfg. Reimbursement and Enterprise Zone Assessments are included in total exemptions and are reimbursed by the State.			
Note: All Elderly amounts are subject to change. Final amounts will not be available until after the May 15 th filing deadline period.			
Total Net Assessment of Non-Elderly			<u>\$2,927,177,908</u>



**CITY OF BRISTOL, CONNECTICUT
GENERAL FUND MILL RATE RECAP
FOR 2006-2007 BUDGET WITH COMPARISON TO LAST YEAR**

			2005-2006 JOINT BOARD APPROVED BUDGET			2006-2007 JOINT BOARD APPROVED BUDGET
GROSS BUDGET			\$149,059,637			\$158,205,335
LESS ESTIMATED REVENUES.....			<u>(52,901,697)</u>			<u>(58,639,785)</u>
NET FINANCED BY TAXATION.....			<u>\$96,157,940</u>			<u>\$99,565,550</u>
	APPROVED 2005-2006 BUDGET OCTOBER 1, 2004 GRAND LIST			BOF RECOMMENDED 2006-2007 BUDGET OCTOBER 1, 2005 GRAND LIST		
TOTAL NET ASSESSMENT		33.33				
OF NON-ELDERLY.....	2,900,379,928 X	33.33 MILLS	2,927,177,908 X	34.21 MILLS	96,669,663	100,138,756
PLUS: ELDERLY FROZEN TAXES.....					8,436	6,669
PLUS: TOTAL NET ASSESSMENT						
ELDERLY PROGRAM.....	58,178,082 X	33.33 MILLS	58,519,242 X	34.21 MILLS	1,939,075	2,001,943
LESS: OWNER ELDERLY BENEFIT....					<u>(381,153)</u>	<u>(393,714)</u>
GROSS TAX REVENUES.....	2,958,558,010 X	33.33 MILLS	2,985,697,150 X	34.21 MILLS	98,236,021	101,753,655
LESS: RESERVE FOR UNCOLLECTIBLES		2.12%		2.15%	<u>(2,078,081)</u>	<u>(2,188,105)</u>
NET TAX REVENUES.....			<u>\$96,157,940</u>			<u>\$99,565,550</u>

APPROVED - 2005-2006 BUDGET	
NET TAXABLE GRAND LIST	= \$2,815,825,939
DEPT OF HEALTH POPULATION	= 60,137
1 MILL	= 2,815,826
MILL RATE	= 33.33

RECOMMENDED - 2006-2007 BUDGET	
NET TAXABLE GRAND LIST	= \$2,927,177,908
DEPT OF HEALTH POPULATION	= 60,900
1 MILL	= \$2,927,178
MILL RATE	= 34.21

2005-2006 BUDGET	
GENERAL PROPERTY TAX AT 33.33 MILL RATE	
WILL GENERATE \$96,157,940 REVENUE OR	
\$ 1,598.98 TAX DOLLARS PER CAPITA COMPUTED	
AT 70% OF ESTIMATED FULL VALUE = \$3.33 PER	
\$100 OF ASSESSED VALUATION	

2006-2007 RECOMMENDED BUDGET	
GENERAL PROPERTY TAX AT 34.21 MILL RATE	
WILL GENERATE \$99,565,550 REVENUE OR	
\$1,634.90 TAX DOLLARS PER CAPITA	
COMPUTED AT 70% OF ESTIMATED FULL VALUE	
= \$3.42 PER \$100 OF ASSESSED VALUATION	

